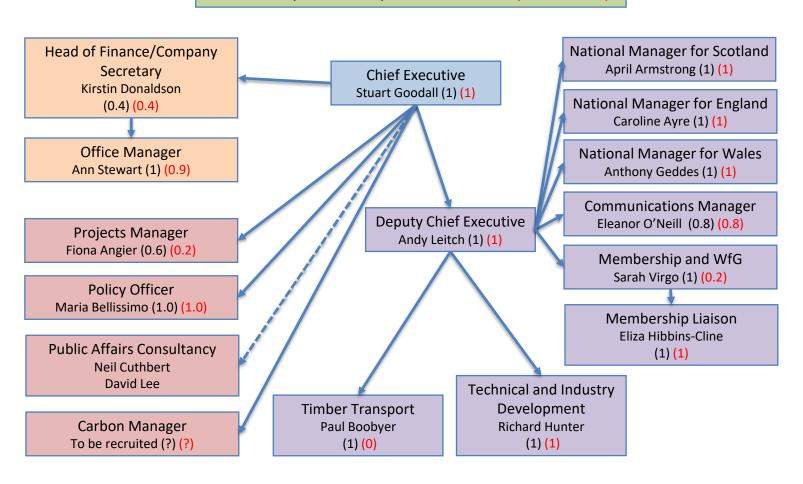
Confor Industry Update

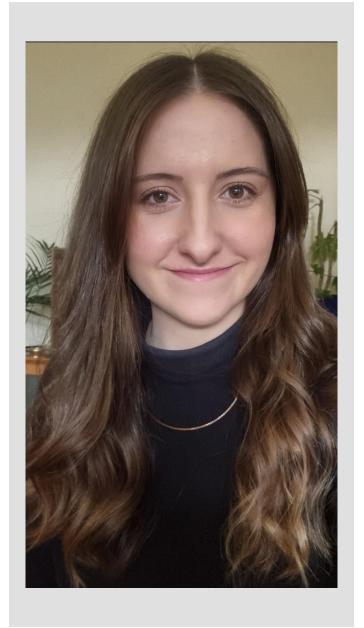
Jamie Farquhar Wednesday 23 March 2022



Confor Team

14 staff (12.8 FTE) Confor time (10.5 FTE)





April Armstrong your new National Manager for Scotland

Confor's Scottish work ongoing principle work groups

- FGS Customer Reps Group (CRG)
- Agriculture & Rural Development Stakeholder Group (ARD)
- Timber Transport Forum (TTF) & STTS Assessment Panel
- Confor Nursery Producers Group (NPG)
- Scottish Tree Health Advisory Group (STHAG)
- SFTT Industry Leadership Group (ILG)
- Plus another 12+ permanent working groups and other ad hoc short-term issue groups



Confor's Scottish work ongoing principle work groups (AL)

- ILG Skills Group
- Strategic Integrated Research in Timber (SIRT)
- Private Sector Production Forecasting Group
- Skills Action Plan for Rural Scotland Implementation Group
- Expert Group on Timber Trade Statistics
- Mass Timber Commercialisation Alliance
- UK Timber Grading Committee



Customer Reps Group – ongoing work

- Future of FGS
- Stability & Simplicity getting rid of land parcels (2024)
- Earned recognition initially just new woodland creation
- New guidance:
 - Value for money e.g. deer fencing for Conifer model
 - Economic impact of 'tweaking' schemes beyond UKFS
 - Customer type
 - Neighbour engagement
 - For consultees on engagement with scoping, etc.



Timber transport

- £7m of STTS budget for 2022/23 application deadline 21st March
- <u>Low ground pressure haulage regime</u> on some of the weak forest roads on the national forest estate latest proposals:
 - FLS will undertake a strategic review of the FLS road network to check road status by 31st December 2022.
 - The current system, including referencing LGP Restricted Network in timber sales, will continue until April 2023.
 - From April 2023: all crane trailer and wagon & drag configurations travelling on any FLS road will require CTI.
 - From April 2025: all timber haulage on FLS LGP restricted roads will utilise CTI or other FLS approved LGP technologies.



Red diesel

- Lobbying continues to retain use of red at wood processing sites, including a new campaign to get members to write to MPs.
- Otherwise exemption lapses on 1st April
- The latest guidance on where rebated fuels can be used and preparing for the change in regulation can be found here and here
- HMRC have confirmed that red can be used for in forest road construction & maintenance



Skills & training

- Funded by ScotGov's National Transition Training Fund, we have delivered:
 - two successful timber haulage taster events
 - Four training events for forest machine operators
- Work continues to develop a National Technical Training Hub



Green Recovery

- The Tree Production Innovation Fund (TPIF) has reopened – details <u>here</u>
- GB Economic Impact Assessment Study members are reminded to complete this important <u>survey</u>



New woodland creation (hectares)

Private sector in Scotland @ 10 December 2021

Claim year	2021	2022	2023 +
Approved	12,456	4,285	2,638
Submitted but not yet approved	1,914	3,751	580
Potential	14,370	8,036	3,218
Pipeline	0	9,048	4,373
Total possible	14,370	17,084	7,591
ScotGov target	13,500	15,000	16,500



Diary dates

- Timber Transport conference at Penrith 25 March
- 2020 Timber Production Forecast to be published end May
- Forestry day at Royal Highland Show 24 June
- APF at Ragley Hall 22-24 September
- Autumn 2022 SFTT meetings
 - 5 October South Scotland
 - 26 October North
 - 3 November Mid

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Catch-up

This and the other SFTT spring 2022 webinars will be recorded, and will be available shortly after each event on the Confor website

https://www.confor.org.uk/resources/events/

Any questions, please contact April Armstrong:

April.Armstrong@confor.org.uk

